

CONFIDENTIAL PERSONAL FINANCIAL STATEMENT AS OF

Name	Birthdate	Social Security Number	Employer
Spouse's Name	Birthdate	Social Security Number	Employer
Address	City	State	Zip
Phone	E-Mail Address		

ASSETS	LIABILITIES	Payment
Cash on hand and in Banks - see Schedule A	Notes Payable - Itemized 1. Due To 2. Collateral	
Stocks, Bonds, etc. - see Schedule B	Notes Payable - Itemized 1. Due To 2. Collateral	
Accounts and Notes Receivable	Notes Payable - Itemized 1. Due To 2. Collateral	
Oil and Gas Interests	Notes Payable - Itemized 1. Due To 2. Collateral	
Real Estate Owned - see Schedule C	Credit Card debt	
Automobiles:	Real Estate Mortgages payable - see Schedule C	
	Current Deferred Income Taxes	
	Other Debts - Itemized	
Equipment - see Schedule D		
Life Insurance - Cash Value		
Personal Property		
Other Assets - Itemized		
	TOTAL LIABILITIES	
	NET WORTH	
TOTAL ASSETS	TOTAL LIAB. & NET WORTH	

NOTICE: Do not include any income from Alimony, Child Support, or Separate Maintenance payments, unless you desire the Lender to rely upon such income.

SOURCE OF INCOME				GENERAL INFORMATION
Year	This Year 20__	Last Year 20__	Two Yrs. Ago 20__	
Salary & Wages				Are you a defendant in any suits or legal actions?
Bonus and Commissions				Personal Banks Accounts carried at
Business Profits				Have you been involved in bankruptcy proceedings within the past 5 years? If yes, please explain:
Dividends & Interest				(__) Yes (__) No
Real Estate Income				
Other Income - Itemize				

GIVE DETAILS OF ANY SUITS OR PROPERTY SETTLEMENTS PENDING, ENDORSEMENTS, GUARANTIES AND OTHER CONTINGENT LIABILITIES.

Maker	Payable to	Amount

SCHEDULE "A" - CASH IN THE BANK

Name and Address of Bank	Deposit in the Name(s) of	Pledged or Assigned	Amount

SCHEDULE "B" - STOCKS, BONDS, ETC.

Name of Security	Ownership in the Name(s) of	Pledged or Assigned	Number of Shares	Actual Value Per Share	Total Market Value

SCHEDULE "C" OF REAL ESTATE OWNED

Description of Property and Number of Acres	Date Acquired	% of Ownership	Cost	Market Value	Mortgage Amount	Payment	Mortgagor

SCHEDULE "D" OF EQUIPMENT OWNED

Description of Equipment Covered	Date Acquired	Cost	Market Value	Loan Amount	Lender

The undersigned affirms this statement of financial condition, including accompanying schedules and statements, is true, accurate and complete. I understand that misrepresenting information on this statement is a criminal offense under federal law punishable by a fine and/or imprisonment.

Signature

Date

Signature

Date

Return to:
Gilmer National Bank, PO Box 460, Gilmer, TX 75644
Phone: 903-843-5653 Fax: 903-843-2938